

## The Impacts of Grazing on Greater Sage-Grouse Habitat and Population Dynamics in central Montana



**STATE:** Montana  
**AGENCY:** Fish, Wildlife & Parks  
**GRANT:** Sage-Grouse Grazing Evaluation  
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**Annual Report**  
**Sage-Grouse Grazing Evaluation**

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**All of the information in this report is preliminary and subject to further evaluation.**

## EXECUTIVE SUMMARY

In September 2015, the US Department of Interior Fish and Wildlife Service (USFWS) determined that the greater sage-grouse did not need to be listed for protection under the Endangered Species Act because of the collaborative conservation efforts among agencies and private landowners. The Sage-Grouse Initiative (SGI) implemented by the US Department of Agriculture Natural Resources Conservation Service formed a large part of those conservation efforts that contributed to this decision. These conservation efforts must be maintained to minimize future declines in populations; the status of greater sage-grouse will be re-evaluated by USFWS in 2020. Information on the impacts of grazing to greater sage-grouse and their habitat will provide support for conservation efforts. Thus, a goal of our study is to evaluate the effectiveness of SGI in improving greater sage-grouse habitat and how SGI impacts greater sage-grouse vital rates and resource selection. This is a long-term study in its 7<sup>th</sup> year, with 3.5 yrs of data collection left. Some deliverables and preliminary analyses are complete with long-term project deliverables in progress. Herein we present preliminary results from years 1 – 6 of the project (years 2011 – 2016) and an update of data collection during 2017.

We collected data to estimate greater sage-grouse vital rates including adult female (hen) survival, nest success, and chick survival using radio telemetry. We also used radio telemetry to collect locations of hens, nests, and chicks for resource selection analyses. We measured several habitat variables to ascertain their relationship with each vital rate and resource selection. We measured herbaceous vegetation using the line-intercept technique at a set of random field plots stratified by grazing treatment (SGI-grazed, SGI-rested, and pastures in non-participating ranches [Non-SGI]) to test for differences in indicators of habitat quality across the project area. We also measured vegetation data at greater sage-grouse nests and random points within nesting habitat using the line-intercept technique to evaluate vegetation factors that may influence nest site selection and nest success of hens. We also measured landscape-scale habitat variables from remotely sensed data in geographical information system layers to assess the effects of habitat at a larger spatial scale on nest site selection and nest success.

We used linear mixed effects models to test for grazing system and rest effects on vegetation metrics while accounting for variation across years and ranches. Likelihood ratio tests indicated that live grass height, residual grass height, bare ground, and litter all differed between SGI and Non-SGI ranches. Live and residual grass heights were taller on SGI than Non-SGI ranches, and bare ground cover was lower on SGI ranches. Visual obstruction and herbaceous vegetation cover did not differ between grazing systems. However, after accounting for grazing system effects, the effect of pasture rest was negligible and non-significant for all variables tested. In addition, the grazing system effect sizes between SGI and Non-SGI ranches were small relative to

annual variation. Nest site selection by hens was assessed using Bayesian methods to fit logistic regression models relating measured covariates to the probability that a site was a nest versus a randomly sampled available site. At the smaller scale of the nest, analyses indicated that females selected shrubs with greater volume. At the plot scale, analyses indicated that females selected for greater sagebrush cover. At the patch scale, analyses indicated that females selected gentler terrain and more even stands of sagebrush. Females preferred to locate nests farther from county roads and highways but closer to two-track roads, and avoided landscapes with greater amounts of non-cropland anthropogenic disturbance. We speculate that the preference for two-track roads may reflect the tendency for these roads to traverse the gentler terrain preferred by sage-grouse for nesting.

Annual apparent survival estimates of greater sage-grouse hens from 2011 – 2016 ranged from 57 – 82%. The 2017 annual apparent survival estimate is at 82% as of 31 Jul 2017, but fall and winter estimates still need to be observed. We used a Kaplan-Meier survival function to evaluate hen and chick survival with a staggered entry design and right censored individuals with unknown fates, dropped transmitters, or that survived until their transmitters expired. The Kaplan-Meier mean survival time estimate for 386 marked hens monitored from 1 March 2011 – 14 August 2017 was 1.79 yrs and the median was 1.44 yrs. Annual apparent nest success during 2011 – 2017 ranged from 30 – 64%; 2017 annual apparent nest success was 43%. The effects of covariates on nest success were analyzed using Bayesian methods to fit logistic regression models relating measured covariates to daily nest survival rate. These analyses suggested that greater amounts of rainfall over a 4-day period prior to the occurrence of nest fates were associated with lower daily nest survival. Results indicated some support for greater nest success for nests farther away from county roads and highways. Annual apparent survival estimates for marked greater sage-grouse chicks during 2011 – 2016 ranged from 12 – 22%. Eighty-five chicks were radio marked during 2017 and as of 31 July 2017 40% are still alive. Preliminary Kaplan-Meier mean survival time estimate for 309 marked chicks during 2011 – 2017 (all years pooled) was 33.35 d (SE = 2.89 d), and the median survival time was 14 d (95% confidence interval [CI] = 11 – 18 d). Low chick survival indicated that this vital rate may be an important focus for future conservation and management efforts.

## **BACKGROUND**

The greater sage-grouse (*Centrocercus urophasianus*; hereafter “sage-grouse”) is a large, ground-dwelling bird that is endemic to semi-arid sagebrush (*Artemisia* spp.) habitats in western North America (Schroeder et al. 1999). This species uses the sagebrush steppe year-round for most of its life history needs (Crawford et al. 2004) because sagebrush is often the only food available during some seasons (e.g., winter). Sage-grouse are not the only species that rely on sagebrush.

Sagebrush systems also provide important habitat for songbird species including Brewer's sparrow (*Spizella breweri*; Dreitz et al. 2015), elk (*Cervus elaphus*), mule deer (*Odocoileus hemionus*), and pronghorn (*Antilocapra americana*; Connelly et al. 2004). More than 600 species of conservation concern that depend upon sagebrush ecosystems have been identified (Rich et al. 2005). Thus, efforts to sustain sage-grouse populations are likely to benefit a variety of other wildlife species.

The loss and degradation of the sagebrush habitats upon which these several species depend has led to the extirpation of sage-grouse from over half of its original range (Schroeder et al. 2004). In September 2010, the US Department of Interior Fish and Wildlife Service (USFWS) listed the sage-grouse on the candidate list for threatened and endangered species protection under the Endangered Species Act (ESA; USFWS 2010) due to several petitions for listing. In September 2015, the USFWS determined that sage-grouse did not need to be listed because current efforts by state and federal agencies as well as other partners were adequate for the conservation of this species and its habitat (USFWS 2015). However, conservation efforts must be maintained to prevent further declines in populations; USFWS will re-evaluate the status of sage-grouse in 2020. Information on the impacts of grazing to sage-grouse and their habitat will provide support for conservation efforts.

Declines in sage-grouse populations are attributed to habitat loss from a variety of sources including increasing oil and gas development (Naugle et al. 2011), conversion to cropland (Connelly et al. 2004, Smith et al. 2016), conifer invasion (Crawford et al. 2004, Beck et al. 2012), rural sprawl (Leu and Hanser 2011), and disease (i.e., West Nile virus; Walker and Naugle 2011). A top priority of sage-grouse conservation is preventing further habitat loss and fragmentation from these many sources (e.g., Smith et al 2016, USFWS 2013). The USFWS, in partnership with several state agencies, has outlined range-wide conservation objectives for sage-grouse (USFWS 2013). USFWS (2013) has delineated management zones (Fig. 1) with specific conservation needs for each zone. Our project falls within management zone 1, where agricultural conversion (USFWS 2013, p. 48) is identified as the biggest threat to sage-grouse habitat. USFWS (2013, p.48) has outlined four conservation actions for management zone 1 that are focused on incentivizing landowners to conserve sage-grouse habitat (Table 1). Current progress towards these actions includes the sodsaver provision of the 2014 Farm Bill that was signed into law in February 2014 and is intended to decrease conversion of native sagebrush and grasslands to tilled crops, and the US Department of Agriculture Natural Resources Conservation Service's (NRCS) Sage-Grouse Initiative (SGI) that the NRCS has implemented across the range of sage-grouse. These are intended to keep working ranches on the landscape and prevent further reduction of sage-grouse habitat. Further, in September 2014 the Governor of Montana signed executive order 10-2014 establishing the Montana Sage Grouse Oversight Team (MSGOT) and the Montana

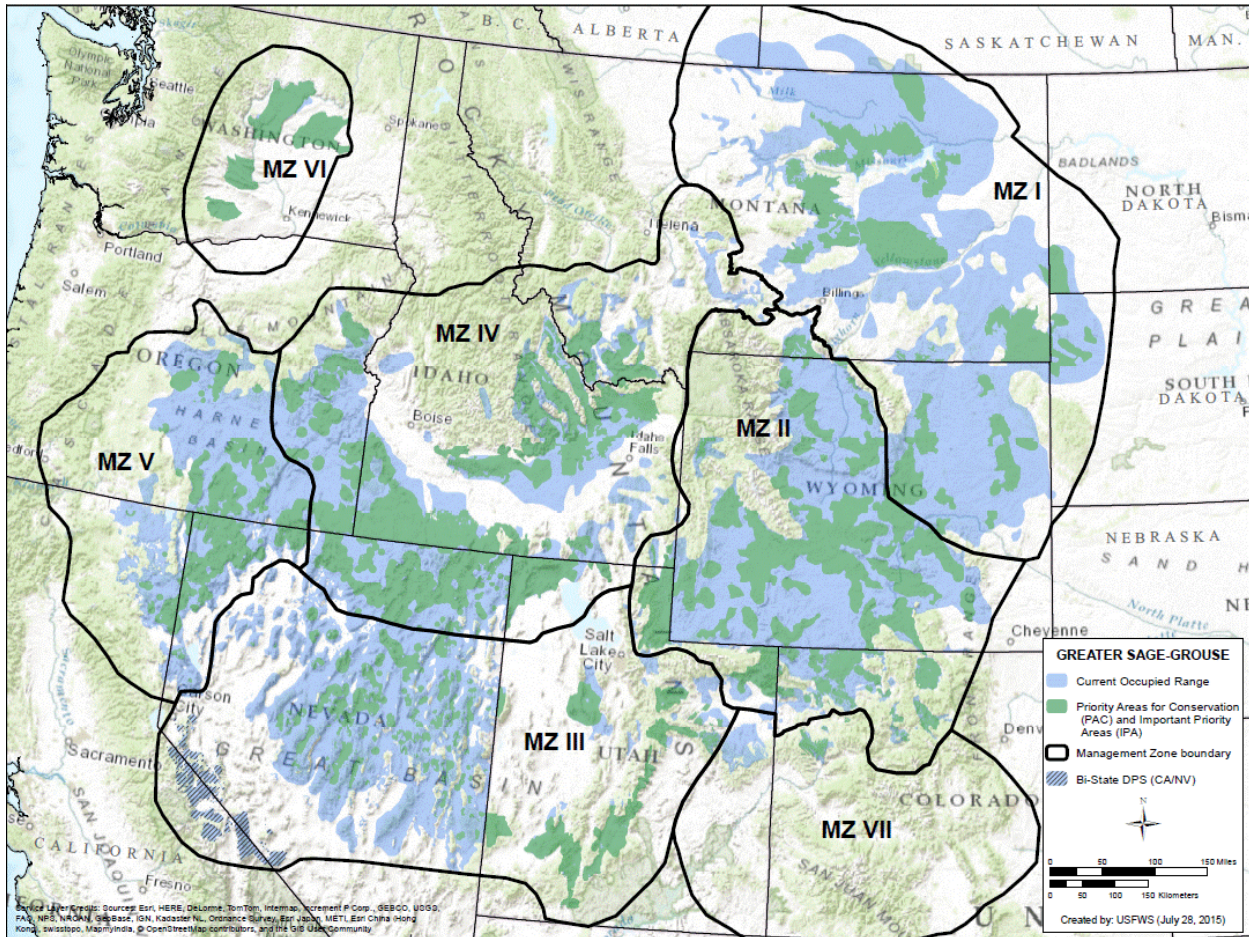


Figure 1. The location of Management Zones (MZ) and Priority Areas for Conservation (PAC) across the current range of the greater sage-grouse. Figure taken from U.S. Fish and Wildlife Service Website: <https://www.fws.gov/greatersagegrouse/maps.php>. Last Accessed Aug 17, 2017.

Sage Grouse Habitat Conservation Program. The Montana Greater Sage-grouse Stewardship Act was passed by the 2015 Montana Legislature, which provided \$10 million for MSGOT to implement the Sage Grouse Habitat Conservation Program and for competitive grant funding to establish mechanisms for voluntary, incentive-based conservation measures to benefit sage-grouse and their habitat (Montana Legislature 2015). Other states such as Idaho and Wyoming have taken similar actions.

The next step after preventing habitat reduction is to manage current habitat to sustain the various uses that it supports. Livestock grazing is the largest land management practice in the world (Krausman et al. 2009) and is the dominant land management practice in sagebrush habitat, impacting 70% of land in the western United States (Fleischner 1994). Thus, livestock grazing is an important consideration in managing the sagebrush habitat that is currently left. Livestock grazing impacts sagebrush habitat by altering its vegetation structure, composition, and productivity (Beck and Mitchell 2000, Hormay 1970, Krausman et al. 2009). This grazing can have negative impacts, but it also can be managed to achieve desired habitat conditions (Fuhlendorf

and Engle 2001). The third action outlined by USFWS (2013) in their conservation objectives report is to (“develop criteria for set-aside programs which stop negative habitat impacts and promote the quality and quantity of sage-grouse habitat” (Table 1). Our study makes progress towards this action by evaluating the effectiveness of SGI grazing systems intended to improve sage-grouse habitat, and is designed to extrapolate results to other grazing systems.

Table 1. Conservation options for greater sage-grouse habitat in management zone 1 from the U.S. Fish and Wildlife Service report: U.S. Fish and Wildlife Service. 2013. Greater sage-grouse (*Centrocercus urophasianus*) Conservation Objectives: Final Report. U.S. Fish and Wildlife Service Denver, CO. February 2013, p. 48.

Conservation Action	Description
1	Revise Farm Bill policies and commodity programs that facilitate ongoing conversion of native habitats to marginal croplands (e.g., through the addition of a ‘Sodsaver’ provision), to support conservation of remaining sagebrush-steppe habitats.
2	Continue and expand incentive programs that encourage the maintenance of sagebrush habitats.
3	Develop criteria for set-aside programs which stop negative habitat impacts and promote the quality and quantity sage-grouse habitat.
4	If lands that provide seasonal habitats for sage-grouse are taken out of a voluntary program, such as CRP <sup>a</sup> or SAFE <sup>b</sup> , precautions should be taken to ensure withdrawal of the lands minimizes the risk of direct take of sage-grouse (e.g., timing to avoid nesting season). Voluntary incentives should be implemented to increase the amount of sage-grouse habitats enrolled in these programs.

<sup>a</sup> Conservation Reserve Program

<sup>b</sup> State Acres for Wildlife Enhancement

### The Sage-Grouse Initiative (SGI) Program

SGI grazing systems focus on improving livestock production and rangeland health while simultaneously alleviating threats to and improving habitat for sage-grouse (NRCS pers. comm., Boyd et al. 2011). SGI grazing systems are implemented on ranches that contain potential sage-grouse habitat. The program is voluntary with grazing implemented for 3 years. Landowners enrolling in SGI agree to implement a grazing system in collaboration with an NRCS range conservationist who may suggest rest or deferment, installment of water sources or fences to change the distribution of livestock or the size of pastures, respectively, or to change the number of animal units in the grazing system in pastures within potential sage-grouse habitat. NRCS defines potential sage-grouse habitat based on topography and sagebrush canopy cover  $\geq 5\%$  (NRCS pers. comm.) with a focus on sage-grouse core areas (Fig. 2). SGI grazing systems are tailored to each ranch, and may vary with the needs of the landowner or the condition of the rangelands. However, all enrolled ranches “adhere to NRCS Montana Prescribed Grazing conservation practices standards (NRCS 2012) and a set of minimum criteria: (1) utilization rates of 50% or less of current year’s growth of key forage species, (2) duration of grazing  $\leq 45$  d, (3)

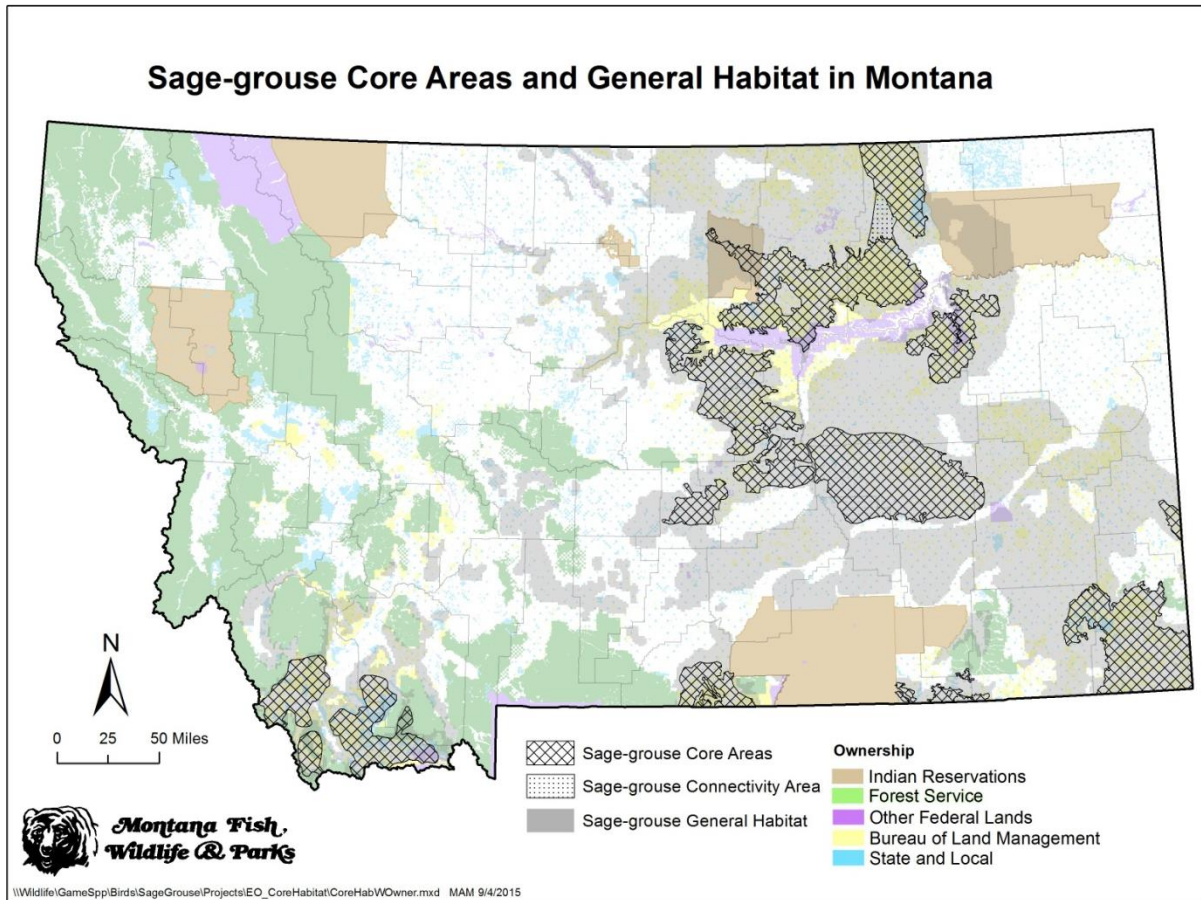


Figure 2. Greater sage-grouse core areas in Montana, USA.

timing of grazing changed by  $\geq 20$  days each year, and (4) a contingency plan for exceptional circumstances such as drought or fire” (Smith et al. 2017:*in press*). Optionally, landowners could receive extra compensation if they agreed to rest 20% of enrolled pastures each year that are identified as sage-grouse nesting habitat (defined by NRCS as  $\geq 5\%$  sagebrush cover; Smith et al. 2017:*in press*). Pastures that are “rested” are often not used for  $\geq 15$  months, providing two full nesting seasons without livestock use (Smith et al. 2017:*in press*; NRCS pers. comm), but for this report we define rest as pastures left ungrazed for at least 12 months (Smith et al. 2017:*in press*). Rest and deferment from grazing benefit rangeland by leaving residual grass to capture moisture, reducing temperature and evaporation from the soil through shading, providing organic matter to the soil, and improving plant productivity by allowing plants to replenish their energy reserves (Hormay 1970; NRCS pers. comm.). Thus, rest and deferment benefit livestock with increased forage, and benefit wildlife with increased forage and protective cover (Krausman et al. 2009).



## GRAZING STUDY

The goal of this study is to evaluate the effects of NRCS’s SGI grazing strategies on sage-grouse vital rates and habitat. Taylor et al. (2012) and Dahlgren et al. (2016) showed that adult female (hen) survival, nest success, and chick survival are the three most important drivers of population growth in sage-grouse populations. Therefore, the goal of our project is to investigate the impacts of grazing on these vital rates. We are also monitoring the habitat use of hens and chicks and investigating how habitat use links with vital rates, as well as the vegetation’s response to grazing. We are comparing these variables between SGI-enrolled and non-participating ranches (Non-SGI).

This study is designed as a 10-year study because the effects of grazing on habitat (and hence, sage-grouse) may exhibit a “lag” effect and may be tempered by the confounding effects of habitat, weather, and other variables. Some impacts of grazing management may be observable or fully realized only after several years. In addition, multiple years of data are needed to obtain enough sampling replicates of pastures within each grazing treatment for analyses and inferences. The study’s duration also helps ensure that we obtain good estimates of sage-grouse population vital rates and their habitats despite annual fluctuation in these measures due to weather and other influences.

This project has the following long-term objectives (to be completed by the final year of the project):

1. Measure the vegetation response in pastures receiving different grazing and resting treatments, relative to published sage-grouse habitat needs;
2. Identify movements by sage-grouse between grazed and rested pastures to quantify use of treatments proportional to habitat availability and other drivers of sage-grouse resource selection;
3. Create habitat-based measures of fitness which can be compared among grazing treatments by measuring individual vital rates known to impact population growth in sage-grouse and relating these estimated vital rates directly to habitat variables and other important drivers;
4. Create a habitat-linked population model to:
  - a. evaluate and forecast the effects of treatments within a rotational grazing system on sage-grouse populations in the context of other drivers of sage-grouse vital rates, so as to put the influence of grazing management on population dynamics in context, and

- b. identify current areas that are most important to sage-grouse to prioritize locations where habitat management will have the most benefit to populations;
5. Quantify the population-level response of grazing treatments by indexing lek counts to our population modeling results, then by comparing lek counts within the Roundup study area to surrounding populations. To the extent that lek counts represent population changes reflected in population models, bird response to grazing might be forecasted in other areas where only lek count data are available; and
6. Generate spatially-explicit maps for areas with high quality seasonal habitat. Specifically, we will produce maps that delineate areas with habitat attributes that define relative probability of use and that have a positive influence on vital rates during the nesting, brood-rearing, and winter periods, and extrapolate to similar landscapes to the extent that these models validate well.

We have successfully completed 7.5 yrs of data collection towards these objectives. We are halfway through our 7<sup>th</sup> season of data collection; data from the 2017 season is still being collected and entered.

**OBJECTIVES 1 AND 2:**

- 1. Measure the vegetation response in pastures receiving different grazing and resting treatments, relative to published sage-grouse habitat needs.**
- 2. Identify movements by sage-grouse between grazed and rested pastures to quantify use of treatments proportional to habitat availability and other drivers of sage-grouse resource selection.**

Vegetation Response to Grazing (Objective 1): 2012 – 2015

We use herbaceous vegetation measurements at a set of stratified random field plots among grazing treatments to test for differences in indicators of habitat quality across the project area. We identify pastures rested each season and sample an appropriate number of field plots in grazed SGI pastures (SGI-grazed), rested SGI pastures (SGI-rested), and Non-SGI pastures to test for differences in vegetation structure among these treatments. Rangelands are highly dynamic and spatially heterogeneous and assessing their condition over large areas has always been a logistical challenge (West 2003). We use ArcGIS (ESRI Inc., Redlands, CA) and program R (R Core Team 2011) to generate stratified random points using the criteria in Table 2. Local-scale vegetation plots measured in the field are centered on a random point and extend 15 m in each cardinal direction (“spokes”). Along each spoke we estimate visual obstruction using a Robel pole (Robel et al. 1970) at 1, 3, and 5 m from the random point. Using Daubenmire frames (Daubenmire 1959) at 3, 6, and 9 m from the random point along each spoke we measure the grass height (maximum droop height with and without the fluorescence for both current year’s

and residual grass) and estimate percent cover of native and nonnative live (current year) grass, residual (previous year's or dead) grass, native and nonnative forbs (herbaceous flowering

Table 2. Criteria for inclusion of sampling plots used to measure vegetation response to grazing systems.

Variable	Acceptable Range	Data Source
Slope	0 – 5 degrees	10 m DEM (National Elevation Dataset)
Soil Type <sup>1</sup>	60C, 60D, 64A, 64B, 68C	NRCS SSURGO Database <sup>3</sup>
Distance to Water <sup>2</sup>	200 – 1500 m	Local NRCS records, National Hydrography Dataset <sup>4</sup>

<sup>1</sup>Soil map units chosen for inclusion are salty clay loams that typically support sagebrush in the study area.

<sup>2</sup>Field checked.

<sup>3</sup><http://soildatamart.nrcs.usda.gov>

<sup>4</sup><http://nhd.usgs.gov>

plants), litter (detached dead vegetation), lichen, moss, bare ground, rock, and cowpies. In each Daubenmire frame, we also identify forb species and the number of each species is recorded to measure forb species diversity and abundance. Additionally, we measure distance to water as well as the four most dominant herbaceous species in the plot.

We used linear mixed effects models to test for grazing system and rest effects (fixed effects) on vegetation metrics while accounting for variation across years and ranches (random effects). Our years are defined as Apr 1 – Mar 31. For example, year 2012 in our report is defined as Apr 1, 2012 – Mar 31, 2013. Linear mixed effects models were fit using the lme4 package (Bates et al. 2015) in program R. Significance of fixed effects was assessed with likelihood ratio tests, by comparing models with and without a fixed effect for grazing system.

We sampled 353 vegetation plots on Non-SGI ranches and 510 vegetation plots on SGI ranches during 2012-2015 (Fig. 3). Likelihood ratio tests indicated that live grass height ( $\chi^2 = 9.4$ ,  $df = 1$ ,  $p = 0.002$ ), residual grass height ( $\chi^2 = 5.3$ ,  $df = 1$ ,  $p = 0.021$ ), bare ground ( $\chi^2 = 4.9$ ,  $df = 1$ ,  $p = 0.027$ ), and litter ( $\chi^2 = 6.6$ ,  $df = 1$ ,  $p = 0.010$ ) all differed between Non-SGI and SGI ranches. Grazing system effect sizes, however, were small relative to annual variation: live grass height was 1.50 cm (SE 0.467 cm) greater on SGI ranches, residual grass height was 1.04 cm (SE 0.432 cm) greater on SGI ranches, bare ground cover was 6.05% (SE 2.695%) lower on SGI ranches, and litter cover was 4.52% (SE 1.762%) higher on SGI ranches. Visual obstruction ( $\chi^2 = 0.22$ ,  $df = 1$ ,  $p = 0.642$ ) and herbaceous vegetation cover ( $\chi^2 = 0.27$ ,  $df = 1$ ,  $p = 0.605$ ) did not differ between grazing systems (Fig. 4). After accounting for grazing system effects, the effect of pasture rest was negligible and non-significant for all variables tested. We will add data from 2016 – 2020 to these analyses towards the end of our study to evaluate if these relationships are sustained with the long-term data set.

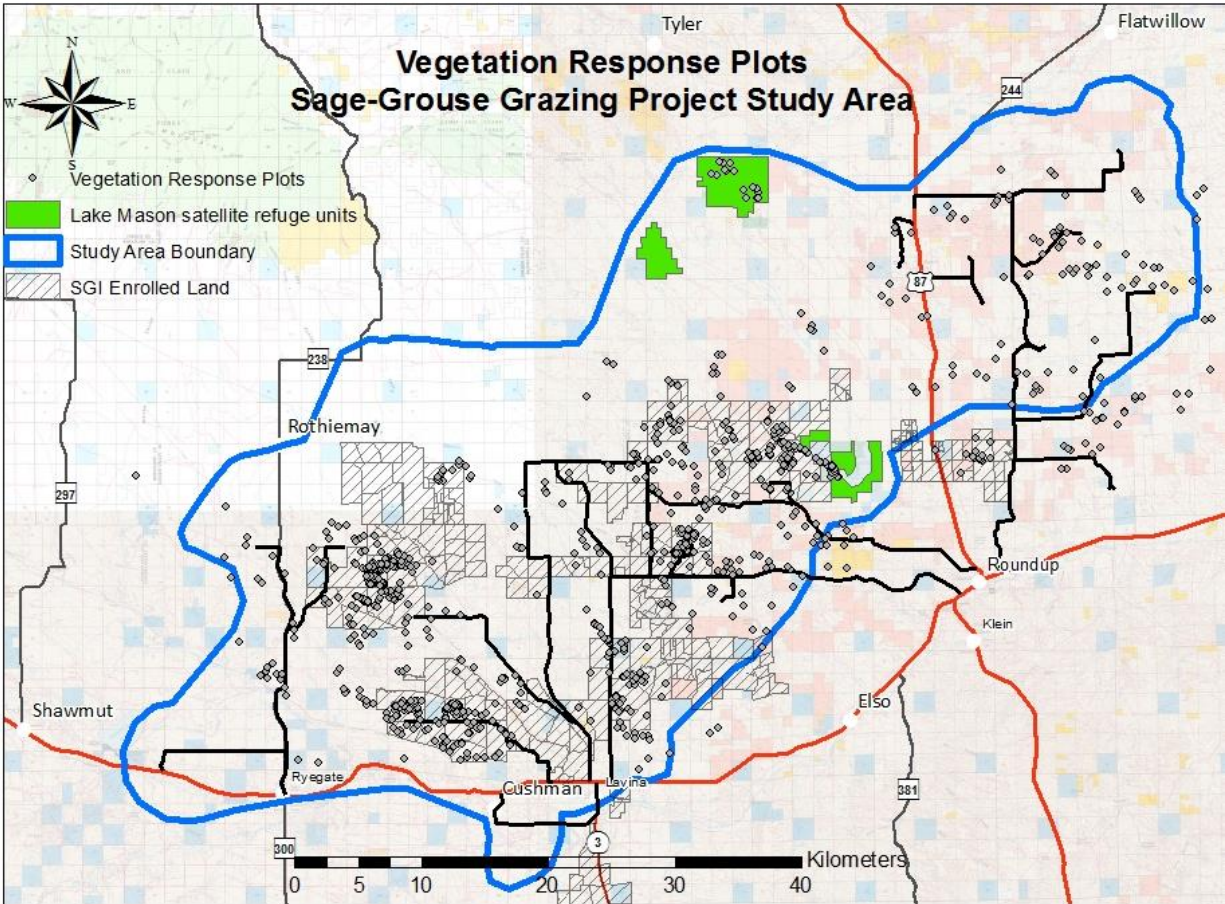


Figure 3. Locations of vegetation response plots measured during 2012 – 2015 to evaluate the effects of Sage Grouse Initiative (SGI) rotational grazing systems and grazing systems of non-enrolled ranches (Non-SGI) on greater sage-grouse habitat in Musselshell and Golden Valley Counties, Montana, USA. The Lake Mason units are satellite units of the Charles M Russell National Wildlife Refuge. The SGI-enrolled land shown includes the original participating ranches in 2011 - 2013. Enrolled land is dynamic, with different contracts ending and starting each year. The study area boundary denotes the area covered by our geographical information system layer from which we can estimate shrub, herbaceous, and bare ground percent coverages at 1 m resolution (Sant et al. 2014).

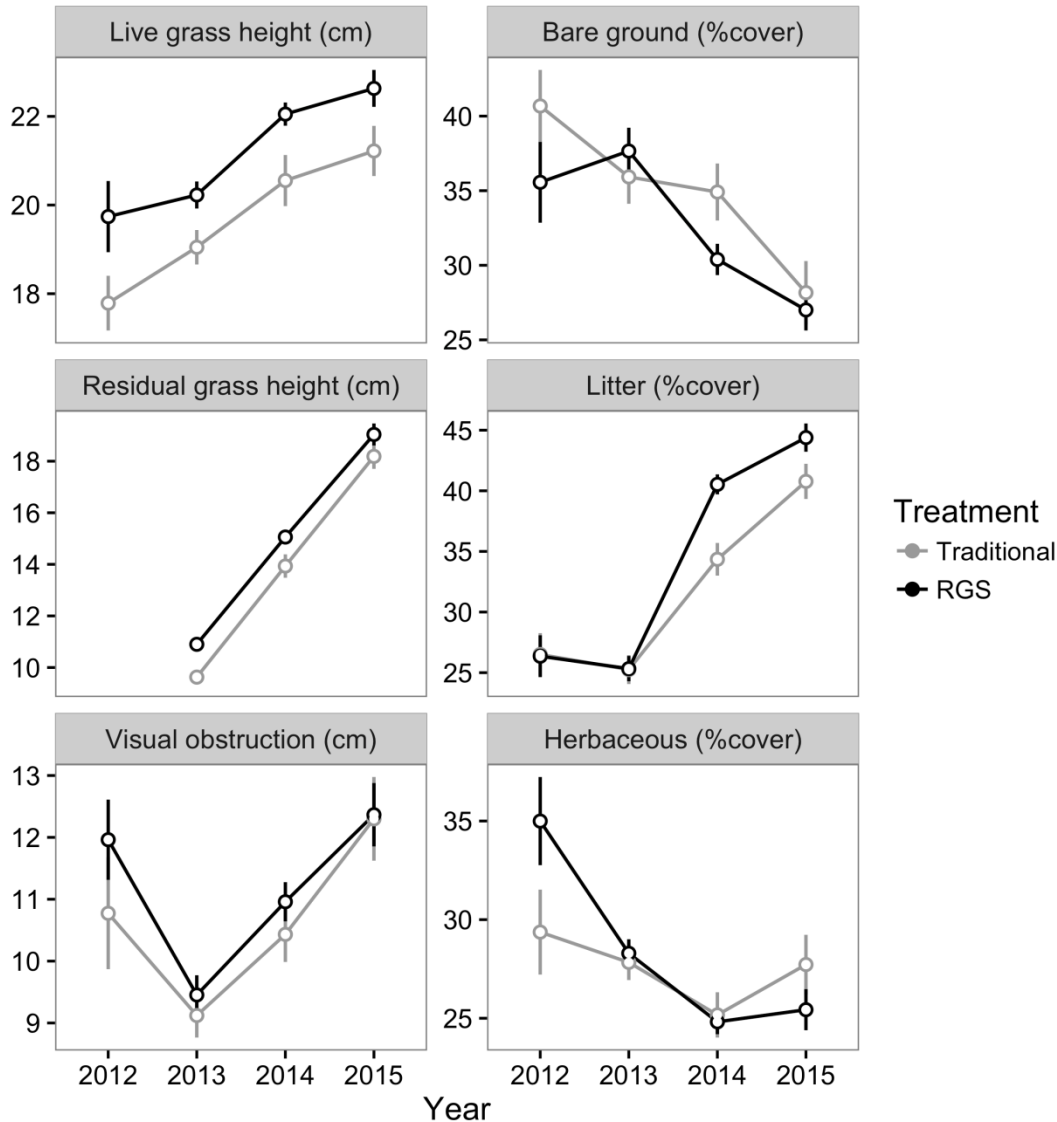


Figure 4. Means and standard errors of vegetation metrics measured at vegetation response plots on ranches enrolled in Sage Grouse Initiative (SGI) rotational grazing systems (labeled “RGS” in this figure) and on non-enrolled (Non-SGI) ranches (labeled “Traditional” in this figure) in Golden Valley and Musselshell Counties, Montana, USA during 2012 – 2015. Likelihood ratio tests revealed that live grass height, residual grass height, bare ground cover, and litter cover all differed significantly between SGI and Non-SGI ranches. Estimated effect sizes were small, however, relative to annual variation.

### Nest Site Selection (Part of Objective 2): 2012 – 2015

We collect location data on adult sage-grouse hens and sage-grouse chicks marked with radio transmitters to assess (1) seasonal resource selection by adult hens, (2) nest site selection by adult hens, and (3) resource selection by hens with broods or marked chicks. We are currently working on data analyses for resource selection by hens and chicks and these will be completed towards the end of this agreement.

Nests are found by monitoring hens marked with radio transmitters via radiotelemetry. To evaluate the effects of vegetation on nest success and nest-site selection, we sample vegetation

at nests as well as stratified random points within potential nesting habitat. We use ArcGIS and program R (R Core Team 2011) to generate random points that are constrained to be within 6.4 km of leks (Holloran and Anderson 2005, Coates et al. 2013), not in cropland, and in a sagebrush-dominated land cover. Nest plots are measured after nests have reached their estimated hatch date (for failed nests) or after the nests successfully hatch. Plots at random points are measured during the same week as nest plots that are in the same area. Local-scale vegetation plots measured in the field are centered on the nest bowl or a random shrub (the shrub nearest to a random point and >35 cm in height) and extend 15 m in each cardinal direction (“spokes”). Much of our protocol for sampling vegetation follows the procedure outlined in Doherty (2008). At the nest or random shrub we measure grass height (maximum droop height with and without the inflorescence, current year’s and residual [previous year’s] grass); the top two dominant cover species of grass; height, width, species, and percent vigor of the nest or random shrub; and visual obstruction using a Robel pole (Robel et al. 1970). Along each spoke we estimate visual obstruction at 0, 1, 3, and 5 m from the nest or random shrub. Using Daubenmire frames (Daubenmire 1959) at 3, 6, and 9 m from the nest or random shrub along each spoke we measure the height of the nearest shrub; measure the grass height (maximum droop height with and without the inflorescence, for both current year’s and residual grass); and estimate percent cover of native and non-native live (current year) grass, residual (previous year’s or dead) grass, native and non-native forbs (herbaceous flowering plants), litter (detached dead vegetation), lichen, moss, bare ground, rock, and cowpies. In each Daubenmire frame, forbs are identified to species and the number of each species is recorded to measure forb species diversity and abundance. For each spoke we also measure sagebrush canopy cover and density using line-intercept and belt transect methods (Canfield 1941; Connelly et al. 2003). Additionally, we measure an index of livestock utilization in each local-scale vegetation plot by measuring the percent of the plot that has been grazed and counting the number of cowpies (both from the current and previous year) in each plot. These data enhance the information we obtain from NRCS and landowners on the grazing history in specific pastures.

In addition to collecting local-scale vegetation data, vegetation and other habitat data (e.g., distance to roads, Table 3) are measured using remote sensing data from geographic information systems (GIS) layers (e.g., Table 3) for evaluating landscape-scale variables that may impact nest site selection and nest success of hens. We use a combination of GIS layers to obtain landscape-level variables (e.g., the most recent versions of Landsat landcover data and NDVI data), as well as a GIS of our project area generated by Open Range Consulting (Park City, UT; <http://www.openrangeconsulting.com/index.php>; Open Range Consulting 2013; Sant et al. 2014) that allows us to measure habitat variables in finer detail (1m resolution) including fine-

Table 3. Covariates considered in building nest success and nest-site selection functions.

Variable	Abbreviated Variable Name	Transformation
<b>Landscape Covariates (0 - 1.61 km from nest)</b>		
Distance to major road (county, highway)	DIST TO ROAD <sup>a,b</sup>	Logarithmic <sup>a,b</sup>
Distance to two-track road	DIST TO 2TRACK <sup>a,b</sup>	Logarithmic <sup>a,b</sup>
Distance to cropland	DIST TO CROPLAND <sup>a,b</sup>	Logarithmic <sup>a,b</sup>
Distance to mesic vegetation	DIST TO MESIC <sup>a,b</sup>	Quadratic <sup>a</sup> ; Logarithmic <sup>b</sup>
Proportion of landscape disturbed (non-cropland)	PROPORTION DISTURBED <sup>a,b</sup>	
Proportion of landscape in cropland	PROPORTION CROPLAND <sup>a,b</sup>	
Proportion of landscape in sagebrush landcover (≥5%)	PROPORTION SAGE <sup>a,b</sup>	
<b>Patch (0 - 100 m from nest) Covariates</b>		
Topographic roughness	ROUGHNESS <sup>a</sup>	
Sagebrush cover	SAGEBRUSH COVER <sup>a,b</sup>	
Standard deviation of sagebrush cover	SAGE HETEROGENEITY <sup>a,b</sup>	
<b>Plot (0-15 m from nest) Covariates</b>		
Live grass height	GRASS HEIGHT <sup>a,b</sup>	
Residual grass height	RESIDUAL HEIGHT <sup>a,b</sup>	
Total herbaceous cover	HERBACEOUS COVER <sup>a,b</sup>	
Bare ground	BARE GROUND <sup>a,b</sup>	Quadratic <sup>a</sup>
Residual herbaceous cover	RESIDUAL COVER <sup>a,b</sup>	
Litter cover	LITTER COVER <sup>a,b</sup>	
Visual obstruction (Robel pole)	VISUAL OBSTRUCTION <sup>a,b</sup>	
Shrub height	SHRUB HEIGHT <sup>a,b</sup>	
Sagebrush cover	SAGEBRUSH COVER <sup>a,b</sup>	Quadratic <sup>a</sup>
Total shrub cover	SHRUB COVER <sup>a,b</sup>	Quadratic <sup>a</sup>
Shrub cover * residual grass height		
Shrub cover * total herbaceous cover		
<b>Nest Shrub Covariates</b>		
Maximum live grass height at nest	GRASS HEIGHT <sup>a,b</sup>	
Maximum residual grass height at nest	RESIDUAL HEIGHT <sup>a,b</sup>	
Visual obstruction (Robel pole)	VISUAL OBSTRUCTION <sup>a,b</sup>	
Nest shrub volume	NEST SHRUB SIZE <sup>a,b</sup>	
Nest substrate (other = 0, sagebrush = 1)	NEST SUBSTRATE <sup>b</sup>	
<b>Grazing Covariates</b>		
Pasture grazed during nesting	GRAZED DURING <sup>b</sup>	

Variable	Abbreviated Variable Name	Transformation
Livestock use index, current year	LIVESTOCK INDEX (CURRENT) <sup>a,b</sup>	
Livestock use index, historical	LIVESTOCK INDEX (PAST) <sup>a,b</sup>	
Grazing system (Other = 0, SGI RGS = 1)	SGI RGS <sup>b</sup>	
<b>Precipitation Covariate (Daily)</b>		
Predicted total rainfall in last 4 days	RAINFALL 4DAY <sup>b</sup>	
<b>Other Covariates</b>		
Hen age (juvenile = 0, adult = 1)	HEN AGE <sup>b</sup>	
Nest attempt (1st = 0, 2nd or 3rd = 1)	NEST ATTEMPT <sup>b</sup>	

<sup>a</sup> Variable or transformation was considered as a candidate in nest selection model

<sup>b</sup> Variable or transformation was considered as a candidate in nest survival model

scale categories of sagebrush canopy cover. We collect data on precipitation each year from the Oak Ridge National Laboratory Distributed Active Archive Center, a data center of the National Aeronautics and Space Administration’s Earth Observing System Data and Information System (<<https://daymet.ornl.gov/>>).

We used Bayesian methods to fit logistic regression models relating measured covariates (Table 3) to the probability that a site was a nest (1) versus a randomly sampled available site (0). We used indicator variables paired with each model coefficient to assess variable importance and produce model-averaged coefficient estimates (Kuo and Mallick 1997). We performed an initial screening of variables by fitting univariate nest site selection models to each candidate variable and rejecting variables when 85% credible intervals for coefficients overlapped zero. Of the 16 variables passing variable screening, seven were supported with Bayes factors  $\geq 3$  (Fig. 5). These were nest shrub volume, plot-scale (15 m) sagebrush cover, patch-scale (100 m) roughness, patch-scale sagebrush heterogeneity, distance to county roads and highways, distance to two-track roads, and proportion of the landscape (1.61 km) disturbed. At the scale of the nest substrate, females selected shrubs with greater volume. At the plot scale, females selected for greater sagebrush cover. At the patch scale, females selected gentler terrain and more even stands of sagebrush. Finally, females preferred to locate nests farther from county roads and highways but closer to two-track roads, and avoided landscapes with greater amounts of non-cropland anthropogenic disturbance. We do not have a not have a clear biological interpretation of selection of nest sites closer to 2-track roads. We speculate that this preference may reflect the tendency for 2-track roads to traverse terrain preferred by sage- grouse for nesting, e.g., areas of gentle topography. We found no evidence of selection with respect to herbaceous vegetation metrics, current-year’s livestock use intensity, or density of previous-years’ cow pats.



We will add data from 2016 – 2020 to these analyses towards the end of our study to evaluate if these relationships are sustained with the long-term data set.

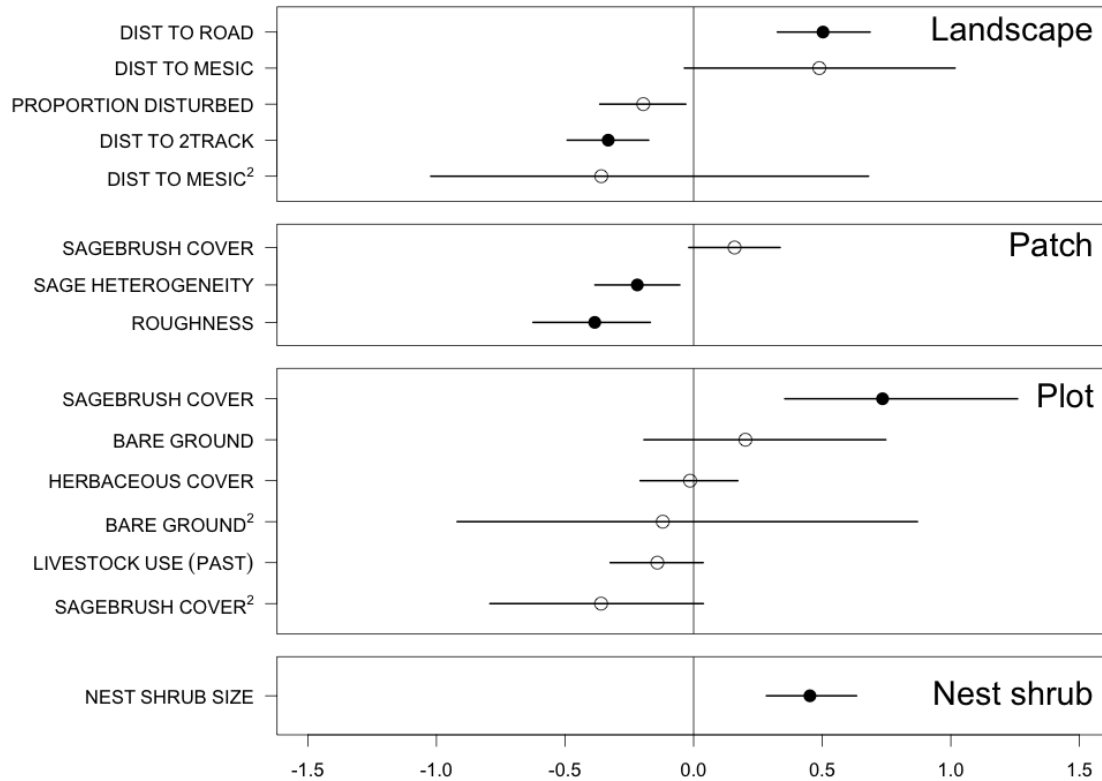


Figure 5. Coefficient estimates from a logistic regression model describing variables influencing the selection of nest sites (n = 322) by sage-grouse in Golden Valley and Musselshell Counties, Montana, USA from 2012 – 2015. Filled circles identify variables supported by Bayes factors and error bars represent 95% credible intervals. Selection of nest sites was driven not by herbaceous vegetation characteristics but by preference for greater shrub cover (SAGECOV) and size (N\_SHRUBVOL), gentle topography (P\_ROUGH), avoidance of county roads and highways (D\_MROAD), and avoidance of non-cropland anthropogenic disturbance at the landscape scale (L\_DISTURB).

**OBJECTIVE 3:**

**Create habitat-based measures of fitness which can be compared among grazing treatments by measuring individual vital rates known to impact population growth in sage-grouse and relating estimated vital rates directly to habitat variables and other important drivers.**

Herein we report preliminary results for nest success with respect to habitat variables. We also report preliminary survival analyses of hens and chicks, but we have not yet related these two vital rates to habitat variables. These analyses will be completed towards the end of this agreement.

Hen Survival: 2011 – 2017

We maintain 100 hens marked with radio transmitters in our marked population each year. We typically capture and mark hens at the start of the breeding season each spring to replace hens

that died in the previous year. Hens are captured on or near leks using night-time spotlighting (Giesen et al. 1982), one of the most common and safe methods of capture. Hens are fitted with 22 g necklace style VHF radio transmitters (Model A4060, Advanced Telemetry Systems, Isanti, MN), measured, weighed, and released. Yearling females captured during our study have a mean weight of 3.5 lbs (standard error of the mean [SE] = 0.02), and adult females have a mean weight of 4.0 lbs (SE = 0.01). A 22 g radio transmitter is 1.4% of the body weight for a 3.5 lb yearling female, 1.2% for a 4 lb adult female, and lasts 434 to 869 days (1.2 – 2.4 yrs). The transmitters have an on-board mortality switch that is activated when the transmitter has been motionless for at least 4 hrs. We attempt to recapture hens at 2 yrs after initial capture to replace old transmitters with new ones before the old transmitter batteries expire. In this way, we attempt to monitor individual hens as long as possible. This population of sage-grouse is not migratory and can be monitored continuously within the study area. We monitor marked hens from March through August from the ground with the help of seasonal field technicians each year who obtain at least two locations per hen each week. During September through March we monitor the hens via aerial telemetry once per month.

Our annual survival estimates of hens are measured from Apr 1<sup>st</sup> at the start of nesting season through March 31<sup>st</sup> each year. Apparent annual survival estimates (number of hens alive at the end of the monitoring period / total number of hens alive at the start of the monitoring period) during 2011 – 2017 ranged from 57 – 82% (Table 4). Our annual survival estimates are

Table 4. Apparent seasonal and annual survival (number of hens still alive at the end of the season / total number of hens monitored at the start of the season) of radio-marked greater sage-grouse hens in Golden Valley and Mussellshell Counties, Montana, USA during 2011 – 2017 for both SGI and Non-SGI areas combined. We measure annual survival from Apr 1 – Mar 31.

Year Season	Apr-May (Spring)	Jun-July (Summer)	Aug – Oct (Fall)	Nov – Mar (Winter)	Annual
2011	88%	91%	90%	79%	57%
2012	84%	93%	89%	82%	82%
2013	93%	86%	90%	89%	67%
2014	91%	100%	79%	98%	75%
2015	95%	98%	96%	78%	77%
2016	89%	94%	85%	91%	70%
2017	91%	91%	Not complete	Not complete	Not complete

comparable to those observed in other studies across the range of sage-grouse (Table 5), though we caution that the apparent survival estimates in Table 4 do not represent formal survival analyses. We have defined seasons to represent biologically meaningful separations *sensu* Blomberg et al. (2013; Table 4). There are few published seasonal survival estimates

Table 5. Summary of annual adult female greater sage-grouse survival estimates from several studies across the greater sage-grouse range.

Survival Estimate	Location	Reference
75 – 98%	Central Montana, our study area	Sika 2006
48 – 78%	Wyoming	Holloran 2005
48 – 75%	Idaho	Connelly et al. 1994
57%	Alberta	Aldridge and Brigham 2001
61%	Colorado	Connelly et al. 2011
37%	Utah	Connelly et al. 2011

available for sage-grouse hens. We have slightly different definitions for our seasons than Sika (2006), but our apparent hen survival estimates are comparable to what Sika (2006) observed during similar time periods. Sika (2006) measured seasonal hen survival on our study area during 2004-2005. Monthly survival from April to June was 94%. July survival during 2004-05 was 99% to nearly 100% each year, and August survival was 94% and 84% in 2004 and 2005, respectively. Our apparent seasonal survival rates are lower relative to seasonal survival estimates measured by Blomberg et al. (2013) in a Nevada population of greater sage-grouse. Again, we caution that our annual rates are apparent estimates and Blomberg et al.'s (2013) are estimated using formal survival analyses. Blomberg et al. (2013) monitored hen survival for 328 hens from 2003-2011. Their seasonal survival estimates, represented here as mean survival  $\pm$  standard error (SE) were: spring = 0.93 (93%)  $\pm$  0.02; summer = 0.98  $\pm$  0.01; fall = 0.92  $\pm$  0.02; and winter = 0.99  $\pm$  0.01. Blomberg et al. (2013) found very little annual variation in hen survival, allowing them to pool seasonal estimates among years (above). Our seasonal rates appear more variable among years.

We used Kaplan-Meier survival functions to formally estimate the overall survival of hens during 2011 – 2017. The Kaplan-Meier estimator measured the survival of individuals over a series of monitoring occasions, producing a survival function of cumulative survival through the monitoring period (Kaplan and Meier 1958, Cooch and White 2013), which is the duration that the radio transmitter was functional or the duration before the hen died or her signal was lost. We used package “survival” (Therneau 2016) in program R to run Kaplan-Meier analyses. The Kaplan-Meier mean survival time estimate for all marked hens monitored from 1 Mar 2011 – 14 Aug 2017 was 655 days (1.79 yrs; standard error [SE] = 33.6 days; 95% confidence interval = 489 – 575 days or 1.34 – 1.58 yrs) and the median was 525 days (1.44 yrs; Fig. 6). These estimates included 386 hens and we used a staggered-entry design to account for marking individuals at different times throughout the study period. We used right censoring for individuals with unknown fates, dropped transmitters, and for individuals that survived until their transmitters expired. Thus, our Kaplan-Meier survival estimates were conservative. For these estimates we pooled data across all years.

**Kaplan-Meier Estimate of Hen Survival with 95% Confidence Intervals**

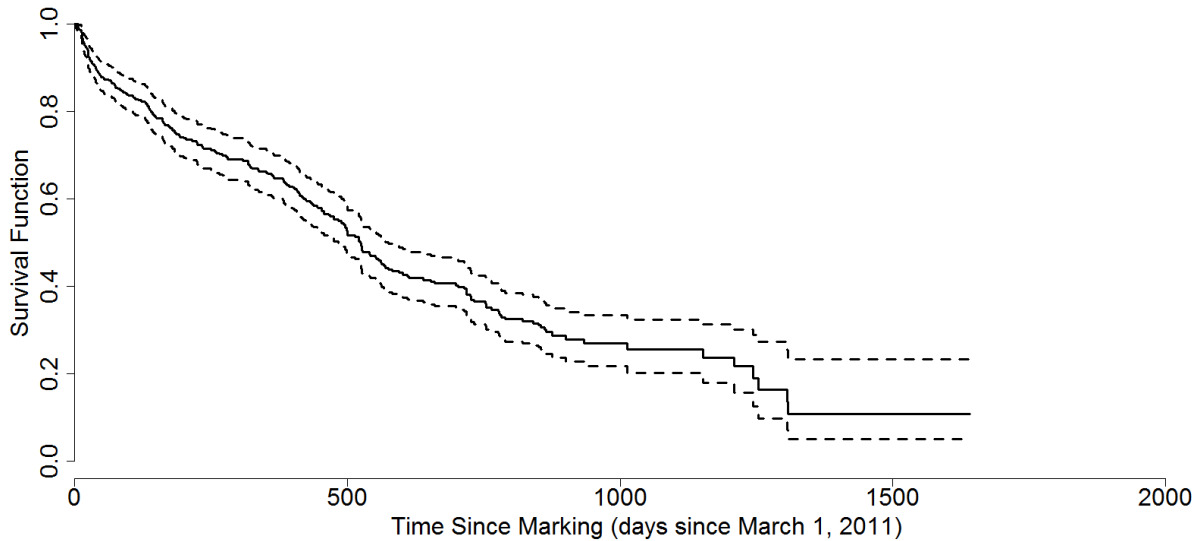


Figure 6. The Kaplan-Meier survival curve (solid line) and 95% confidence intervals (dashed lines) for greater sage-grouse hens monitored from 1 March 2011 – 14 August 2017 in Golden Valley and Musselshell Counties, Montana, USA. We used right censoring for individuals with unknown fates, dropped transmitters, and for individuals that survived until their transmitters expired. The data were pooled across years. The Kaplan-Meier mean survival time estimate was 655 days (1.79 yrs; standard error [SE] = 33.6 days; 95% confidence interval = 489 – 575 days or 1.34 – 1.58 yrs) and the median was 525 days (1.44 yrs).

**Nest Success: 2011 – 2017**

Nests are found by monitoring hens via radio telemetry and are monitored every other day until they fail or hatch (defined as at least one chick successfully hatching and leaving the nest). Annual apparent nest success (number of monitored nests that successfully hatched / total number of nests monitored) during 2011 – 2017 ranged from 30 – 64% (Table 6). The number of marked hens that attempted at least one nest each year ranged from 64 – 78% (Table 7). Nest success varies from 14 – 86% across the entire range of sage-grouse (including studies from

Table 6. Apparent nest success (number of monitored nests that hatched at least one chick / total number of nests monitored) of our marked population of greater sage-grouse hens in Golden Valley and Musselshell Counties, Montana, USA during 2011 – 2015 (SGI and Non-SGI areas combined). Total number of nests monitored are presented as well as number of nests per nest attempt. Nest success for 1<sup>st</sup> nests = # successful 1<sup>st</sup> nests / total 1<sup>st</sup> nests attempted; 2<sup>nd</sup> nests = # successful 2<sup>nd</sup> nests / total 2<sup>nd</sup> nests attempted; 3<sup>rd</sup> nests = # successful 3<sup>rd</sup> nests / total 3<sup>rd</sup> nests attempted.

	<b>Overall Apparent Nest Success</b>	<b>Total Number of Nests</b>	<b>Number of 1<sup>st</sup> Nests / Nest success</b>	<b>Number of 2<sup>nd</sup> Nests / Nest success</b>	<b>Number of 3<sup>rd</sup> Nests / Nest success</b>
<b>2011</b>	30%	103	79 / 28%	22 / 41%	1 / 0%
<b>2012</b>	54%	91	82 / 52%	9 / 67%	–
<b>2013</b>	39%	84	69 / 39%	15 / 40%	1 / 100%
<b>2014</b>	64%	74	68 / 63%	6 / 67%	–
<b>2015</b>	51%	76	69 / 54%	8 / 38%	–
<b>2016</b>	36%	85	68 / 35%	17 / 41%	–
<b>2017</b>	43%	106	81 / 42%	24 / 46%	1 / 100%

Oregon, Colorado, and Idaho; Connelly et al. 2004). The average nest success across the range is 46% (Connelly et al. 2011). Nest success observed during all years of our study is within the range expected for sage-grouse.

Table 7. Percent of our marked population of greater sage-grouse hens that attempted at least one nest in Golden Valley and Mussellshell Counties, Montana, USA during 2011 – 2015 ( SGI and Non-SGI areas combined).

	<b>Total number of marked hens, start of nesting season</b>	<b>Hens attempting to nest / all marked hens</b>
<b>2011</b>	101	78% (79/101)
<b>2012</b>	112	73% (82/112)
<b>2013</b>	93	76% (71/93)
<b>2014</b>	106	64% (68/106)
<b>2015</b>	100	66% (66/100)
<b>2016</b>	101	74% (67/90)
<b>2017</b>	106	84% (84/100)

The following results are also described in Smith et al. (2017:*in press*). We used Bayesian methods to fit logistic regression models relating measured covariates to daily nest survival rate. As with nest site selection models, we used indicator variables paired with each model coefficient to assess variable importance and produce model-averaged coefficient estimates, and performed an initial variable screening step, rejecting variables (i.e., Table 3) when 85% credible intervals for coefficients overlapped zero. We included separate intercepts for each year and a random effect for individual females, as we monitored from one to seven nests for each female (all nests for an individual from 2011-2015) and fates of nests from the same female may not be independent if females differ in ‘quality’ with respect to their ability to successfully incubate a nest.

Of the 11 variables passed to the final model only precipitation was supported with a Bayes factor  $\geq 3$ , with greater amounts of rainfall over a 4-day period associated with lower daily nest survival (Fig. 7). Distance from county roads and highways received some support from a 95% credible interval that did not overlap zero, suggesting greater survival farther from these features. Grazing system (Non-SGI vs SGI), presence or absence of livestock in the pasture during nesting, current

year’s grazing intensity, and density of previous-years’ cow pats were all unrelated to daily nest survival.

Chick Survival: 2011 – 2017

Consistent monitoring of females that are initiating nests makes it possible to estimate hatch dates to within one day. Sage-grouse chicks of marked hens are captured by hand 2 to 8 days after hatching, with most captured no later than 5 days old. We capture the entire broods of these hens by homing in on the hen with telemetry just after sunset when the hen broods all of the chicks underneath her, allowing us to get close enough to capture the chicks. The hen might flush or walk away a short distance, but usually remains within 50 – 100 m of us

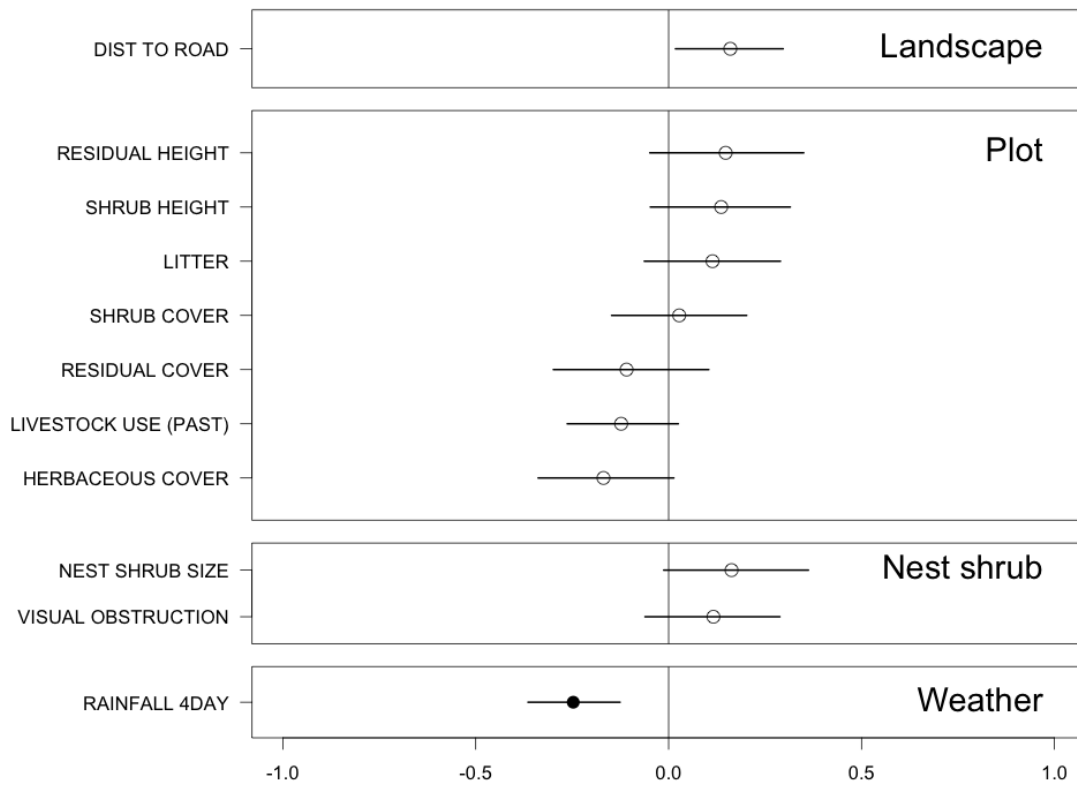


Figure 7. Coefficient estimates from logistic regression model describing variables influencing daily nest survival of sage-grouse nests (n=412) in Golden Valley and Musselshell Counties, Montana, USA from 2011 to 2015. Filled circles identify important variables supported by Bayes factors and error bars represent 95% credible intervals.

throughout the entire process. The chicks are captured and placed into a cooler containing a hot water bottle that keeps them warm while we are working. We affix a 1.3 g backpack VHF radio transmitter (Model A1065, Advanced Telemetry Systems, Isanti, MN) to two randomly selected chicks per brood (mean number of chicks hatched per nest in our study has been seven to eight) via two small sutures on the lower back (similar to the suture technique described in Dreitz et al. [2011]). This method is the most successful (<1% accidental death rate) and common method

used to attach radio transmitters to sage-grouse chicks (Burkepile et al. 2002, Dahlgren et al. 2010) and has been successful with other galliforms (Dreitz et al. 2011). The mean weights (SE) of 2 to 5 day old chicks on our study range from 41.6 g (SE = 0.86) to 51.7 (SE = 2.2), respectively. A 1.3 g radio transmitter lasts 49 to 98 days and is 3.1% of the body weight of a 2d old chick and 2.5% of a 5 d old chick. The tagging procedure typically lasts 20 – 30 min per brood, and then we release all chicks together under sagebrush cover. We monitor the hen to ensure she is nearby when we release the chicks, and follow-up the next morning to monitor chick survival and determine if the hen and chicks are still together. We monitor chicks every other day for the first two weeks, and at least twice per week thereafter until the chicks die or their tags expire.

Annual apparent survival estimates (number of marked chicks known to be alive at the end of the monitoring period / number of marked chicks known to be alive at the start of the monitoring period) for sage-grouse chicks during 2011 – 2016 ranged from 12 – 22% (Table 8). We are still cleaning up data, thus these are preliminary results that may be adjusted. Only

*Table 8. Apparent survival of greater sage-grouse chicks (number of marked chicks known to be alive at the end of the monitoring period / number of marked chicks known to be alive at the start of the monitoring period) in Golden Valley and Musselshell Counties, Montana, USA, during 2011 – 2017 that were known to survive until their transmitter battery failed.*

	Apparent Chick Survival	Number Surviving Chicks	Total Number of Marked Chicks
<b>2011</b>	22%	5	23
<b>2012</b>	10%	8	81
<b>2013</b>	14%	8	57
<b>2014</b>	12%	9	75
<b>2015</b>	19%	11	58
<b>2016</b>	22%	10	45
<b>2017</b>	Not complete yet	Not complete yet	85

chicks that were known to survive until their transmitter battery expired were considered to survive until the end of the monitoring period. These estimates are conservative because chicks whose signals were lost and their fates unknown were not considered alive for these estimates. Chick transmitters were guaranteed to last 60 days, and most lasted 75 to 100 days. Thus the “Number of Surviving Chicks” is the number of chicks that survived two to three months.

We used package “survival” (Therneau 2016) in program R to run the following Kaplan-Meier survival analyses. With data pooled across years, the Kaplan-Meier mean survival time for sage-grouse chicks marked with radio transmitters during 2011 – 2017 was 33.35 d (SE = 2.89 d), and the median survival time was 14 d (95% confidence interval [CI] = 11 – 18 d; Fig. 8). Individuals whose signals were lost or had unknown fates were censored from the analysis at the last time they were successfully monitored. Thus, our Kaplan-Meier survival estimates were conservative.

Weather conditions during the sensitive post-hatch time, which peaks in early June for many prairie grouse, may have a large impact on chick survival (Flanders-Wanner et al. 2004). For example, chicks cannot thermoregulate during their first week post-hatch and rely on the hen to keep them warm. Many chicks get chilled and die in heavy rain events during the post-hatch period (Horak and Applegate 1998). We have not yet formally analyzed the effects of weather and other habitat variables on chick survival. Dahlgren et al. (2010) and Guttery et al. (2013) also

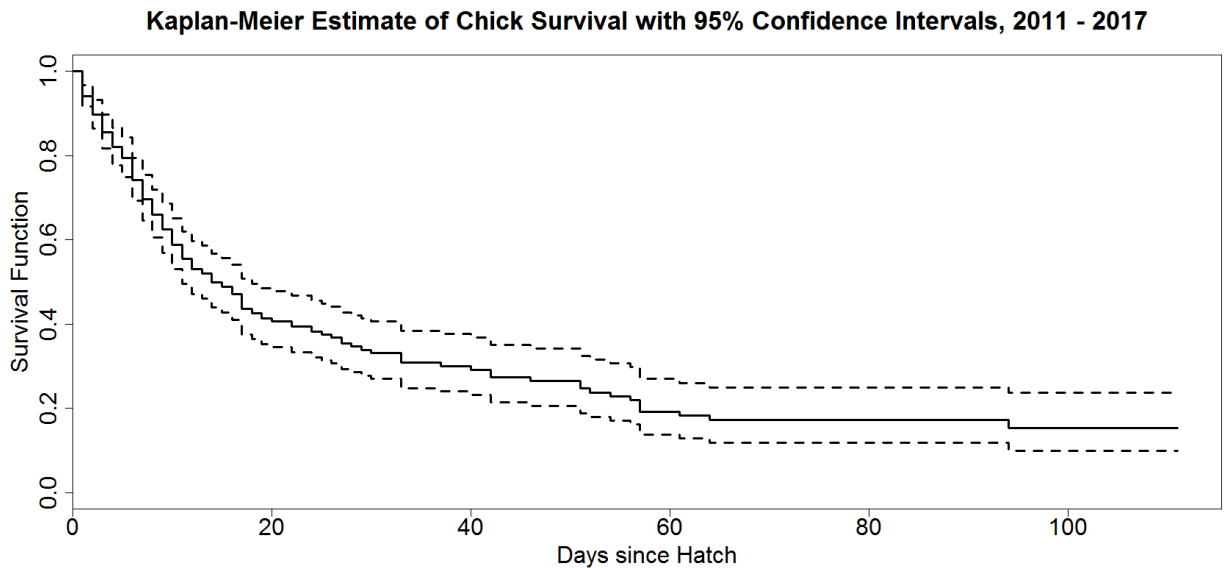


Figure 8. Kaplan-Meier survival curve and 95% confidence bounds for greater sage-grouse chicks marked with radio transmitters in Golden Valley and Musselshell Counties, Montana, USA during 2011 – 2017. Mean survival time for marked chicks was 33.35 days ( $SE = 2.89$  days), while the median survival time was 14 days (95% confidence interval = 11 – 18 days). The data were pooled across years.

have found that climatic variables including precipitation (amount and timing), temperature, and drought are the primary drivers of sage-grouse reproductive success.

Previous studies have shown chick survival to be variable and range from 12-50% during the first few weeks after hatching (Aldridge and Boyce 2007, Gregg et al. 2009, Dahlgren et al. 2010, Guttery et al. 2013). However, caution should be used when comparing estimates among studies because the duration of monitoring periods differ. For example, Gregg et al. (2009) and Dahlgren et al (2010) monitored sage-grouse chicks for 28 and 42 days, respectively, whereas we are able to monitor chicks up to 100 days due to the recent availability of smaller, lighter radio transmitters with longer battery life. In addition, some studies measure “brood” survival (at least one chick from a brood lives) or unmarked chicks rather than monitoring individually marked chicks.

Unmarked chicks are difficult to observe and monitor, and brood mixing may occur that results in broods containing chicks not parented by a particular hen. Thus, there are limitations when



comparing unmarked chick or brood survival estimates with telemetry survival estimates. The low chick survival observed during our study suggests a focus for future research and conservation efforts. We are working on chick resource selection and survival analyses to determine how habitat variables impact survival and resource selection to help guide management for this life phase. We are also evaluating hen survival, nest success, chick survival, and the habitat needs for these life phases together to identify priority areas for conservation efforts.

**OBJECTIVES 4 – 6:**

- 4. Create a habitat-linked population model to:**
  - a. evaluate and forecast the benefits of treatments within a rotational grazing system on sage-grouse populations in the context of other drivers of sage-grouse vital rates, so as to put the influence of grazing management on population dynamics in context, and**
  - b. identify current areas that are most important to sage-grouse to prioritize locations where habitat management will have the most benefit to populations.**
- 5. Quantify the population-level response of grazing treatments by indexing lek counts to our population modeling results, then by comparing lek counts within the Roundup study area to surrounding populations. To the extent that lek counts represent population changes reflected in population models, bird response to grazing might be forecasted in other areas where only lek count data are available.**
- 6. Generate spatially-explicit maps for areas with high quality seasonal habitat. Specifically we will produce maps that delineate areas with habitat attributes that define relative probability of use and that have a positive influence on vital rates during the nesting, brood-rearing, and winter periods, and extrapolate to similar landscapes to the extent that these models validate well.**

Our preliminary results presented above represent progress on these objectives. These are long-term objectives which will be completed at the end of the study in 2021-2022.

**DELIVERABLES – FY17 ONLY**

<b>Publications</b>
Smith, J. T., J. D. Tack, K. E. Doherty, B. W. Allred, J. D. Maestas, L. I. Berkeley, S. Dettenmaier, T. A. Messmer, D. E. Naugle. 2017. Phenology largely explains taller grass at successful nests in greater sage-grouse. <i>Ecology and Evolution, in review.</i>
Smith, J., J. Tack, L. I. Berkeley, M. Szczypinski, D. E. Naugle. 2017. Effects of rotational grazing management on nesting greater sage-grouse. <i>Journal of Wildlife Management, in press.</i>

## Technical Reports

Agency	Reports	Delivery Dates
US Bureau of Land Management Grant and Cooperative Agreement # LI5AC00097	Annual progress report.	Mar 31, 2016
US Fish and Wildlife Service CFDA program Cooperative Agreement Award F14AC01224	Annual progress report.	Dec 31, 2016
Safari Club International Large Grants Program	Biannual progress reports and update article.	Jan 2017; Mar 31, 2017
PR Annual Report W-158-R	Annual report for USFWS for PR funding through FWP for sage-grouse grazing project.	Aug 2016

## Professional Meetings & Activities

*\* indicates presenter*

Meeting/Activity	Description	Delivery Dates
Annual Oversight Committee Meeting	Hosted this meeting in Helena and presented updates on the sage grouse project to the committee and solicited their feedback on our schedule for planned publications.	Feb 6, 2017
Matador Symposium	<b>*Berkeley, L. I.,</b> M. Szczypinski, J. Smith, D. Naugle, <b>*K. Ruth,</b> and V. Dreitz. Sage-Grouse Grazing Project Update. Team talk with Kayla Ruth, songbird grazing project, at the 7 <sup>th</sup> Annual Matador Symposium hosted by The Nature Conservancy, Zortman, Montana, Jun 14, 2017.	Jun 14, 2017
WAFWA Grouse Workshop 2018	Planning Committee for WAFWA Grouse Workshop 2018 in Billings	2017/2018

## Outreach / Education 2017/2018

Description	Delivery Dates
Landowner appreciation dinner	Jul 13, 2017
Berkeley, L. I., J. Smith, and M. Szczypinski. Evaluating grazing as a management tool for greater sage-grouse populations & habitat in Montana. <b>Invited oral presentation about our sage-grouse research to a class at Helena High School</b> in Helena, Montana, Nov 15, 2016.	Nov 15, 2016

Description	Delivery Dates
Berkeley, L. I., J. Smith, and M. Szczypinski. Evaluating grazing as a management tool for greater sage-grouse populations & habitat in Montana. <b>Invited oral presentation about our sage-grouse research to an undergraduate Range Ecology class at Rocky Mountain College</b> in Billings, Montana, Nov 4, 2016.	Nov 4, 2016
Worked with a producer in our area to set up an outreach meeting in fall 2016. The purpose was to solicit feedback from landowners on what they need from us, and to engage and involve them more in the sage-grouse project to maintain access to their lands, build more trust, facilitate better communication and understanding, and help prevent landowner fatigue.	Nov 3, 2016
Landowner update sent out.	Dec 2016

### Fundraising

Description	Delivery Dates	Status
BLM additional funds – got \$50,000	Jun 2017	Successful
Safari Club International, going for 2 <sup>nd</sup> year of funding (FY18; collaborative with Vicky) – got \$50,000.	Oct 2016	Successful

### PARTNERSHIPS

We have had ongoing communication with landowners and project partners. We have continued our partnership that we began in 2014 with USFWS to expand our habitat sampling to the Lake Mason satellite units of the Charles M. Russell (CMR) National Wildlife Refuge in Musselshell County. Data collected from plots on these units provide important variation in our data and comparisons between grazed and un-grazed pastures because these units have not been grazed in several years. We will include these units when we map relative probability of sage-grouse use across our study area.

It is increasingly important to evaluate grazing effects at an ecosystem level; grazing systems will not only impact sage-grouse but the sage-steppe community. We have leveraged the infrastructure and landowner relationships that we have built by establishing other, concurrent projects in our location: (1) “Migratory song birds- grazing study” (P-R grant W-165-R-1 to FWP; Dreitz et al. 2015), and (2) “Determining the impacts of grazing prescriptions on food availability for grouse species” (P-R grant W-164-R-1 to FWP). These multi-year projects are designed to

overlap our sage-grouse grazing study by occurring during the same years and on the same study area. These projects dovetail with our sage-grouse work to look at impacts of grazing on migratory songbird species as well as insects (ties into food availability for sage-grouse) in the sage-steppe and surrounding grassland communities. We anticipate a collaborative report among the three projects in the next three to five years in which we will assess grazing impacts on sage-grouse, songbirds, and insects, and connection among these components of the sagebrush ecosystem.

We have partnered also with MSU on a project evaluating the impacts of grazing on the demography, population dynamics, and habitat selection of sharp-tailed grouse (*Tympanuchus phasianellus*); densities and demographic performance of the grassland bird communities; and the predator community in Richland County, Montana, USA (P-R grant W-162-R-1 to FWP). This project is very similar in design to our sage-grouse grazing study and will provide a comparison of the impacts of grazing among related species and ecosystems. This project focuses on a 3-pasture, rest-rotation grazing system managed by FWP, and we should be able to make some comparisons among this system, SGI, and more traditional season-long systems. This collaborative approach is essential to understand multiple facets of the impacts of grazing on rangelands and wildlife, and it further leverages funding contributions for this project. It is also a unique and critical opportunity to determine the long-term impacts of changes in land-use practices at the ecosystem level.

To put our project into context within the bigger picture of grazing and sage-grouse across their entire range, we are collaborating with research groups from Utah, Idaho, and western Montana that are conducting greater sage-grouse grazing studies. We met with these groups on Nov 4-5, 2015 and identified potential areas for collaboration to evaluate grazing and its impacts on sage-grouse and their habitat across the sage-grouse distribution.

## ACKNOWLEDGEMENTS

Current Funding: We thank Montana Fish, Wildlife, and Parks and the US Fish and Wildlife Service (Pittman-Robertson funds administered by the USFWS with matching state license dollars, CFDA program Cooperative Agreement Award F14AC01224), the US Bureau of Land Management (Grant and Cooperative Agreement # LI5AC00097), and Safari Club International Large Grants Program for their current support. Previous Funding: We thank the Intermountain West Joint Venture and Pheasants Forever (NRCS and USFWS Interagency Agreement # 60181BJ653), the Natural Resources Conservation Service (Conservation Innovation Grants program Agreement # 69-3A75-10-151, Conservation Effects Assessment Project); Montana Fish, Wildlife, and Parks (Upland Game Bird Enhancement Program); and the Big Sky Upland Bird Association for past support of this project. We thank several private landowners that have allowed us to access their land for this work. We are appreciative of several seasonal technicians who have helped collect the data used for this report including A.J. McArthur, Alan Harrington, Alison Gabrenya, Amanda Reininger, Amanda Smith, Amber Swicegood, Amelia Hirsch, Amy Bardo, Brandon Sandau, Caleb Deitz, Charles White, Charles Black, Charles Sandford, Chris Myers, Christine Byl, Cody Cole, Colten Harner, Dana Jansen, Daniel Madel, Derek White, Emily Gilbreath, Emily Luther, Erik Fortman, Ethan Chaddick, Ethan Young, Heather Brower, Jacob Decker, Janelle Badger, Landon Moore, Loni Blackman, Luke Hawk, Mary Schvetz, Matthew Nelson, Michael Yarnall, Ryan Kasson, Ryan Keiner, Shawna Sandau, Theresa Doumitt, and William Medicott. We are also appreciative of several people that have volunteered on this project. We thank the partners that participate in an oversight committee that oversees the direction of our research including representatives from Montana Fish, Wildlife, and Parks; the Natural Resources Conservation Service; US Bureau of Land Management; the Montana Department of Natural Resources and Conservation, and the University of Montana.

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