# Hunting License Trends in Montana 

Montana Fish, Wildlife \& Parks

# Adjusting <br> License \& Permit Numbers 



## Population Management \& FWP's Management Tools

## Population Goals

- Population size
- Age structure
- Male to female ratios


## Tools

- Number of hunters
- Method of harvest
- Season Length \& Timing
- Bag limits
- Access


## Population Management

## A Licenses: Antlered or EitherSex

- Used primarily to target antlered animals
- Manage population age structure and male to female ratios
- Does not significantly affect population trajectory unless the population is substantially under objective

B Licenses: Antlerless

- Manage population trends


## Licensing Overview



## Hunting License vs. Permit

## License

- Provides an opportunity for a license holder to harvest and possess the carcass of an animal


## Permit

- Used in conjunction with a license
- Expands or restricts a license opportunity


## Resident \& Nonresident Deer \& Elk Licenses

## Resident

- A Licenses
- General Deer and Elk Licenses
- B Licenses
- Some Deer B and Elk B Licenses are limited by a quota while others are available without a quota


## Nonresident

- A Licenses
- Limited by statutory quotas and allocated by drawing
- B Licenses
- Limited to a maximum of $10 \%$ of a drawing-based license quota unless all resident applicants receive a license (MCA, 87-2-506)


## Statutorily Limited Nonresident Deer \& Elk Licenses

- Big Game \& Elk Combination:
- Combined Quota: 17,000 (MCA, 87-2-505)
- Deer Combination:
- Quota: 4,600 (MCA, 87-2-501)
- Landowner Sponsor Deer Combination:
- Quota: 2,000 (мСА, 87-2-511)
- Come Home to Hunt (MCA, 87-2-526)
- Big Game Combination:
- Quota: 500
- Elk Combination:
- Quota: 500
- Deer Combination:
- Quota: 500


## Nonresident Deer Combination Licenses

- The base quota for Deer Combination Licenses is 4,600 (MCA, 87-2-510) During the drawing, deer licenses are added to the quota from the following sources: (МСА, 87-2-511)
- Landowner Sponsored Deer Combination (LOS)
- Unclaimed Landowner Sponsored Deer Licenses are added to the Deer Combination License quota
- Elk Combination
- For each Elk Combination License holder, an unclaimed General Deer License is separated from a Big Game Combination and added to the Deer Combination quota


## 2022 Nonresident Combination License Drawing

- 17,000 Big Game \& Elk Combinations
- 12,617 Big Game Combination Licenses issued
- 4,383 Elk Combination Licenses issued
- = 4,383 Orphaned Deer Licenses
- 955 LOS Deer Combination Licenses issued
- = 1,045 unclaimed LOS Deer Combination Licenses
- 4,600 Base quota $+1,045$ LOS +4,383 Orphaned Deer = 10,028 Deer Combination Quota


## 10\% Nonresident Restriction: Example \#1

- Quota of 100
- 150 applicants ( 120 residents and 30 nonresidents).

| Applicant <br> Type | \# of <br> Applicants | Quota Limit | Successful <br> Applicants | Percentage of License <br> Holders |
| :--- | :--- | :--- | :--- | :--- |
| Resident | 120 | 100 | 90 | $90 \%$ |
| Nonresident | 30 | 10 | 10 | $10 \%$ |

## License Example \#2

- Quota of 50
- 50 applicants ( 30 residents and 20 nonresidents)

| Applicant <br> Type | \# of <br> Applicants | Quota Limit | Successful <br> Applicants | Percentage of license <br> holders |
| :--- | :--- | :--- | :--- | :--- |
| Resident | 30 | 50 | 30 | $60 \%$ |
| Nonresident | 20 | 5 | 20 | $40 \%$ |

## License Example \#3

- Quota of 150: 100 applicants ( 80 residents and 20 nonresidents)

| Applicant Type | \# of Applicants | Quota Limit | Successful <br> Applicants | Percentage <br> of License <br> Holders |
| :--- | :--- | :--- | :--- | :--- |
| Resident | 80 | 150 | 80 | $80 \%$ |
| Nonresident | 20 | 15 | 20 | $20 \%$ |


| Applicant Type | Licenses Available | Successful Purchasers | Percentage of Surplus <br> License Holders |
| :--- | :---: | :--- | :--- |
| Resident | 50 | 35 | $70 \%$ |
| Nonresident |  | 15 | $30 \%$ |

## Other Nonresident Licenses

- Deer and Elk
- Native Montanan Licenses (MCA, 87-2-514)
- College Student Licenses (MCA, 87-2-525)
- Youth Licenses (MCA, 87-2-522)
- Birds
- Upland Game Bird (MCA, 87-2-402)
- Migratory Bird (MCA, 87-2-411)
- Turkey (MCA, 87-2-403)
- Bighorn Sheep
- 5 Unlimited Hunting Districts
- Other
- Black Bear (MCA, 87-2-701)
- Mountain Lion (MCA, 87-2-507)
- Wolf (MCA, 87-2-524)


## Statutory Changes to Licensing

## I-161 Outfitter Sponsored Licenses

- Passed in 2010
- Variable price license
- Restrictions on nonresident license holders


## House Bill 140

- 2015 Legislative session
- Created a base hunting license
- Standardized license fees and discounts
- Reduced the number of free licenses


## Resident vs. Nonresident Prices

- License Packages
- Resident: Sportsman's Combination without Bear \$62
- Nonresident: Big Game Combination \$1,208
- Deer B License
- Resident: \$10
- Nonresident: \$75
- Elk B License
- Resident: \$20
- Nonresident: \$270


## Resident \& Nonresident License Revenue




## Deer \& Elk License Revenue



2022 Deer \& Elk Revenue



## License Sales

## Total License Sales 2010-2022

- Resident: +457,647
- Nonresident: +571,366
- Overall: +1,029,013



## Deer A License Sales 2010-2022 <br> - Resident: +7,203 <br> - Nonresident: +2,667 <br> - Overall: +9,870 <br> 

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## Elk A License Sales 2010-2022

- Resident: +10,446
- Nonresident: +401
- Overall: +10,847

160000

140000
120000

Other Nonresident
Deer A 2010-2022

- 2010:651
- 2022: 2,707
- Overall: +2,056

Other Nonresident Elk A 2010-2022

- 2010:651
- 2022: 1,494
- Overall: +843



## Deer B License Sales 2010-2022

- Resident: -18,491
- Nonresident: $+1,708$
- Overall: -16,713



## Elk B License Sales 2010-2022

- Resident: +7,724
- Nonresident: +2,141
- Overall: +9,865


■ Resident $\quad$ Nonresident

## Upland Bird Season License Sales 20102022

- Resident: +32,683
- Nonresident: $+5,805$
- Overall: +38,488



## Hunter <br> Numbers



## Total Hunters 2012 vs. 2022

- Resident: -13,578
- 2012: 189,696
- 2022: 176,118
- Nonresident: +31,681
- 2012: 39,621
- 2022: 71,302


## Deer and Elk Hunters 2012 vs. 2022

- Resident: +5,196
- 2012:158,299
- 2022:163,495
- Nonresident: +11,326
- 2012:47,687
- 2022:59,013



## Other Species Targeted by Nonresident Hunters

- Black Bear
- Wolf
- Mountain Lion
- Migratory Bird
- Upland Game Bird
- Turkey


## Hunter Locations and Days



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$33$

## Deer Hunter Distribution by Region

2010


2021


## Elk Hunter Distribution by Region



2020


## Regional Changes in Hunter Distribution

## Deer

- Greatest Increase
- Region 3: +2,136
- Region 6: +1,033
- Greatest Decrease
- Region 1: -3,338
- Region 5: -3,104

Elk

- Greatest Increase
- Region 3: +3,244
- Region 5: +3,124
- Greatest Decrease
- Region 1: -3,779
- Region 2: -1,434


## Statewide Deer Hunting Days

- Resident: +55,752
- Nonresident: +51,447
- Overall: +107,199



## Statewide Elk Hunting Days

- Resident: +131,073
- Nonresident: +25,177
- Overall: +156,250



## Deer Hunter Days by Region



2021


## Elk Hunter Days by Region

2010


## 2020



## Regional changes in Hunter Days

## Deer

- Greatest Increase:
- Region 6: +14,580
- Region 7: $+11,588$
- Greatest Decrease:
- Region 1: -45,288
- Region 5: -7,437

Elk

- Greatest Increase
- Region 3: +70,046
- Region 4: +34,925
- Greatest Decrease:
- Region 1: -29,597
- Region 2: -3,512


## Hunting Access



## Block Management 2009-2021

- Enrollment has declined by $1,468,978$ acres a decrease of $14 \%$
- Hunter days have increased by 133,000 an increase of $28 \%$

| Region | Change in <br> Acreage | Percent <br> Change |
| :---: | :---: | :---: |
| 1 | $-78,721$ | $-11 \%$ |$⿻$| 2 | $-216,752$ | $-30 \%$ |
| :---: | :---: | :---: |
| 3 | $-89,897$ | $-17 \%$ |
| 4 | $-267,152$ | $-33 \%$ |
| 5 | $+183,314$ | $+14 \%$ |
| 6 | $-772,184$ | $-27 \%$ |
| 7 |  |  |

## Block Management Acreage



Block Management use by residency for 2021

- Regions with the greatest percentage of nonresident hunters
- Region 6: 42\%
- Region 7: 41\%



## Summary

1. Resident and Nonresident license sales have increased since 2010
2. Resident hunters have decreased, Nonresident hunters have increased since 2010
3. Hunter efforts have shifted from West to East
4. Hunters are spending more time in the field
5. Private land open to hunting has decreased over time

## Questions

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